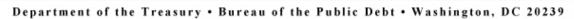
PUBLIC DEBT NEWS





For Immediate Release October 28, 2009

CONTACT: Office of Financing

202-504-3550

TREASURY AUCTION NONCOMPETITIVE RESULTS

Term and Type of Security	5-Year Note
CUSIP Number	912828LS7
Series	S-2014
Issue Date	November 02, 2009
Maturity Date	October 31, 2014
Original Issue Date	November 02, 2009
Dated Date	October 31, 2009
Total Offering Amount	\$41,000,000,000

Amount Tendered

Noncompetitive \$121,996,500 FIMA (Noncompetitive) \$121,996,500 Tentative Total¹

Approximate Amount Remaining for Competitive Bids

\$40,878,003,500

¹ The final noncompetitive results may differ slightly after the release of the official auction results for various operational reasons.